

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re: | Chapter 11  
OWENS CORNING, et al., | Case Nos. 00-3837 (JKF)  
Reorganized Debtors.<sup>1</sup> | (Jointly Administered)  
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Related to D.I. No. 20616 + 20640  
Hearing Date: November 27, 2007 at 9:00 a.m.  
Agenda Item No. 4

**ORDER PURSUANT TO 11 U.S.C. § 363 AND FED. R. BANKR. P. 9019  
APPROVING JOINT MOTION OF REORGANIZED DEBTORS AND  
STATE OF OHIO FOR APPROVAL OF SETTLEMENT AGREEMENT**

Upon the joint motion (the "Motion") of Owens Corning Sales, f/k/a Owens Corning, and its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors"), and the State of Ohio by and through its Attorney General on behalf of the Ohio Environmental Protection Agency (collectively the "State") requesting that the Court enter an order, pursuant to 11 U.S.C. § 363 and rule 9019 of the Federal Rules of Bankruptcy Procedure, approving a settlement agreement (the "Settlement") between the Reorganized Debtors, on the one hand, and the State, on the other hand; and the Court having determined based upon the representations made in the Motion and at any hearing that the relief sought therein is in the best interests of the Reorganized Debtors' estates; and it appearing that the Court has jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and

<sup>1</sup> The Reorganized Debtors are as follows: Owens Corning Sales, LLC f/k/a Owens Corning, CDC Corporation, Engineered Yarns America, Inc., Exterior Systems, Inc., Falcon Foam Corporation, Fibreboard Corporation, HOMEExperts I.I.C, Integrex, Integrex Professional Services LLC, Integrex Testing Systems LLC, Integrex Supply Chain Solutions LLC, Integrex Ventures LLC, Jefferson Holdings, Inc., Owens-Corning Fiberglas Technology Inc., Owens Corning HT, Inc., Owens-Corning Overseas Holdings, Inc., Owens Corning Remodeling Systems, LLC and Soltech, Inc., as reorganized pursuant to the Plan (as defined therein).

due and proper notice of the Motion having been given; and after due deliberation and sufficient cause appearing therefor, it is hereby:

ORDERED that the Motion is granted in its entirety on a final basis; and it is further

ORDERED that the Settlement annexed hereto as Exhibit A is approved and the Reorganized Debtors are authorized to enter into the Settlement and to implement the terms thereof; and it is further

ORDERED that pursuant to the terms of the Settlement, the State of Ohio shall be deemed to have Allowed Unsecured Claims<sup>2</sup> fixed in the amount and against the Debtors set forth in paragraph 4 of the Settlement; and it is further

ORDERED that pursuant to the terms of the Settlement, those certain sites located in the State of Ohio, including but not limited to those sites set forth in Attachment A to the Settlement annexed hereto, shall be given the Additional Site treatment provided in the Settlement; and it is further

ORDERED that pursuant to the terms of the Settlement, those certain sites located in the State of Ohio, including but not limited to those sites set forth in Attachment C to the Settlement annexed hereto, shall be given the Debtor-Owned Site treatment provided in the Settlement; and it is further

ORDERED that this Court shall retain jurisdiction to construe and enforce this Order, the Settlement and the parties' rights and obligations thereunder.

Dated: Wilmington Delaware  
November 26, 2007

*Judith K. Fitzgerald*

THE HONORABLE JUDITH K. FITZGERALD  
UNITED STATES BANKRUPTCY JUDGE *JPC*

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Settlement.  
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